

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (*If known*): _____ Chapter 15 Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

Americanas S.A.

2. Debtor's unique identifier**For non-individual debtors:** Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ - _____ Other 00.776.574/0006-60. Describe identifier Brazilian tax ID _____.**For individual debtors:** Social Security number: xxx - xx- _____ - _____ - _____ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____ Other _____ . Describe identifier _____.**3. Name of foreign representative(s)**

Antonio Reinaldo Rabelo Filho

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Duly appointed by the Debtor's Board of Officers as foreign representative of the Debtor in the Brazilian RJ Proceeding (case number 0803087-20.2023.8.19.0001) pending before the 4th Business Court of Rio de Janeiro.

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding
 Foreign nonmain proceeding
 Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached. A copy and English translation of (i) the Debtor's petition commencing the foreign proceeding, (ii) the foreign court's decision granting the petition, and (iii) the Debtor's Board of Officers' resolutions appointing the foreign representative.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor	Americanas S.A. Name	Case number (if known)
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8. Others entitled to notice	Attach a list containing the names and addresses of: (i) all persons or bodies authorized to administer foreign proceedings of the debtor, (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
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9. Addresses	Country where the debtor has the center of its main interests:	Debtor's registered office:
	Brazil	Rua Sacadura Cabral, No. 102, Saúde Number Street P.O. Box Rio de Janeiro RJ 20081-902 City State/Province/Region ZIP/Postal Code
		Brazil Country
<hr/>		
	Individual debtor's habitual residence:	Address of foreign representative(s):
	Number Street P.O. Box City State/Province/Region ZIP/Postal Code Country	Rua Barão da Torre, 550, Apt. 201, Ipanema Number Street P.O. Box Rio de Janeiro RJ 22411-002 City State/Province/Region ZIP/Postal Code Brazil Country
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10. Debtor's website (URL)	<u>https://www.americanas.com.br/</u>	
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11. Type of debtor	<i>Check one:</i>	
<input checked="" type="checkbox"/> Non-individual (<i>check one</i>):		
<input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.		
<input type="checkbox"/> Partnership		
<input type="checkbox"/> Other. Specify: _____		
<input type="checkbox"/> Individual		

Debtor Americanas S.A.
Name _____ Case number (*if known*) _____

12. Why is venue proper in this district?

Check one:

Debtor's principal place of business or principal assets in the United States are in this district.
 Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
 If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

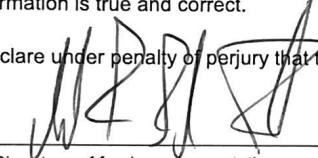
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,



Signature of foreign representative

Antonio Reinaldo Rabelo Filho

Printed name

Executed on

01/25/2023

MM / DD / YYYY



Signature of foreign representative

Antonio Reinaldo Rabelo Filho

Printed name

Executed on

01/25/2023

MM / DD / YYYY

14. Signature of attorney

/s/ John K. Cunningham

Signature of Attorney for foreign representative

Date 01/25/2023

MM / DD / YYYY

John K. Cunningham

Printed name

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